**Community Pharmacy Medication Safety Incident (External Incident) Report Form**

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| This form is for use within the pharmacy to record details of medication safety incidents that relate to errors or other incidents that occurred externally to the pharmacy, but which were detected in the pharmacy (e.g. prescribing errors). You may not have the necessary information to complete all parts of the form. The completed form should not be sent to NHS England or the National Reporting and Learning System (NRLS). Where known, information marked with \* can be submitted to the NRLS via your normal reporting route, e.g. via your pharmacy superintendent or the NRLS eForm at <https://www.eforms.nrls.nhs.uk/staffreport/> |

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| **NRLS Patient Safety Incident category = Medication** |
| Pharmacy details |
| Pharmacy/Branch name\* |       | Branch number (if applicable) |       |
| Reference number from NRLS report (obtained when completing the NRLS report)  |       |
| Incident details |

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| Date of incident\* |       | Time of incident\* |       |
| Where did the incident occur?\* | [ ]  | GP practice | [ ]  | Hospital | [ ]  | Other       |
| Describe what happened\* | Give as many details as necessary to enable others to understand the circumstances and be able to learn from the event. State facts only and not opinions.      |
| Degree of harm to the patient (severity)\* | [ ]  | Near miss | [ ]  | No harm | [ ]  | Low | [ ]  | Moderate | [ ]  | Severe | [ ]  | Death |
| Did any actions minimise the impact of the incident on the patient?\* (Please describe) |       |
| If the patient took/used the medicine/medical device, what symptoms did they experience?\* |       |

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| Details of main patient affected by incident |
| Name |       |
| Address |       |
| Telephone number |       | Date of birth\* |       |
| Sex\* | [ ]  | Male  | [ ]  | Female | [ ]  | Indeterminate  | [ ]  | Unknown |
| Ethnic category\* | [ ]  | White | [ ]  | Mixed | [ ]  | Asian or Asian British |
| [ ]  | Black or Black British  | [ ]  | Other  | [ ]  | Not stated/unknown |
| Does the patient have any known/diagnosed impairments or disabilities?\* | [ ]  | Learning disabilities  | [ ]  | Physical disabilities | [ ]  | None known |
| [ ]  | Sensory impairments  | [ ]  | Other       |
| Contributing factors |
| What were the apparent contributing factors?\* | [ ]  **Communication factors** (includes verbal, written and non-verbal between individuals, teams, and/or organisations)[ ]  **Education and training factors** (e.g. availability of training)[ ]  **Equipment and resources factors** (e.g. clear machine displays, poor working order, size, placement, ease of use)[ ]  **Medication factors** (where one or more drugs directly contributed to the incident)[ ]  **Organisation and strategic factors** (e.g. organisational structure, contractor / agency use, culture)[ ]  **Patient factors** (e.g. clinical condition, social / physical / psychological factors, relationships)[ ]  **Task factors** (includes work guidelines / procedures / policies, availability of decision making aids)[ ]  **Team and social factors** (includes role definitions, leadership, support, and cultural factors)[ ]  **Work and environment factors** (e.g. poor/excess administration, physical environment, work load and hours of work, time pressures)[ ]  **Other**      [ ]  **Unknown** |
| Incident details |
| At what stage during the medication process did an actual or potential error occur?\* | [ ]  Prescribing[ ]  Preparation of medicines in all locations / dispensing in a pharmacy[ ]  Administration/supply of a medicine from a clinical area[ ]  Monitoring/follow-up of medicine use[ ]  Advice[ ]  Supply or use of over-the-counter (OTC) medicine[ ]  Other (please specify)       |
| Description of the medication incident\*Only choose one description. | [ ]  Adverse drug reaction (when used as intended)[ ]  Contra-indication to the use of the medicine in relation to drugs or conditions[ ]  Mismatching between patient and medicine[ ]  Omitted medicine / ingredient[ ]  Patient allergic to treatment[ ]  Wrong / omitted / passed expiry date[ ]  Wrong / omitted patient information leaflet[ ]  Wrong / omitted verbal patient directions[ ]  Wrong / transposed / omitted medicine label[ ]  Wrong / unclear dose or strength[ ]  Wrong drug / medicine[ ]  Wrong formulation[ ]  Wrong frequency[ ]  Wrong method of preparation / supply[ ]  Wrong quantity[ ]  Wrong route[ ]  Wrong storage[ ]  Other      [ ]  Unknown |
| Were there other important factors?\*Multiples choices allowed. | [ ]  Failure to refer for hospital follow-up[ ]  Poor transfer /transcription of information between paper and/or electronic forms[ ]  Poor communication between care providers (verbal or written)[ ]  Use of abbreviations(s) of drug name / strength / dose / directions (e.g. MTX, 1 mg, 1 po)[ ]  Handwritten prescription / chart difficult to read[ ]  Omitted signature of healthcare practitioner[ ]  Patient / carer failure to follow instructions[ ]  Failure of compliance aid / monitored dosage system (MDS)[ ]  Failure of adequate medicines security (e.g. missing CD)[ ]  Substance misuse (including alcohol)[ ]  Medicines with similar looking or sounding name[ ]  Poor labelling and packaging from a commercial manufacturer[ ]  Healthcare practitioner undertaking supplementary prescribing[ ]  Variance to guidelines for sound clinical reasons[ ]  Involving a medicine supplied under a Patient Group Direction (PGD)[ ]  Involving an OTC medicine[ ]  Failure in monitoring / assessing medicines therapy[ ]  Failure of clinical assessment equipment[ ]  Issues associated with an infusion pump / syringe driver[ ]  Failure to order laboratory test[ ]  Other      [ ]  Unknown |
| Details of the correct medicine / medical device associated with this incident (if applicable) |
| Name of medicine / medical device (include brand name if applicable)\* |       |
| Form\* |       | Dose and strength\* |       |
| Route\* |       | Manufacturer\* |       |
| Batch number\* |       | Manufactured special?\* | [ ]  Yes [ ]  No |
| Is this medicine a parallel import (PI)?\* | [ ]  Yes [ ]  No  |
| Details of the incorrect medicine / medical device associated with this incident (if applicable) |
| Name of medicine / medical device (include brand name if applicable)\* |       |
| Form\* |       | Dose and strength\* |       |
| Route\* |       | Manufacturer\* |       |
| Batch number\* |       | Manufactured special?\* | [ ]  Yes [ ]  No |
| Is this medicine a parallel import (PI)?\* | [ ]  Yes [ ]  No  |
| Staff involved in the incident |
| Name of prescriber |       | Organisation |       |
| Name of person responsible for completing this report\* |       | Job title |       |
| Staff status (e.g. locum, permanent)\* |       |
| Date report completed |       |
| Action required |
| Patient referred to other healthcare professional? | [ ]  Yes [ ]  No |
| Responsible healthcare professional notified?  | [ ]  Yes [ ]  No |
| Submit report to NRLS?  | [ ]  Yes [ ]  No |