**Pharmaceutical Services Negotiating Committee**

**Funding and Contract Subcommittee Agenda**

**Wednesday 19th May 2021**

**Zoom virtual meeting commencing at 15:00 pm**

**Items are confidential where marked**

**Members:**David Broome, Peter Cattee (Chairman), Jas Heer, Tricia Kennerley, Margaret MacRury, Has Modi, Garry Myers (Vice - Chair), Bharat Patel, Adrian Price, Anil Sharma

**In attendance:**Simon Dukes, Mike Dent, Jack Cresswell, Suraj Shah, Rob Thomas

1. Welcome from Chair
2. Apologies for absence
3. Declarations or conflicts of interest
4. Minutes of last meeting **(Confidential Appendix FCS 01/05/21)**and matters arising

**REPORTS**

1. Year 3 CPCF negotiations
	1. Fee setting source paper and notes **(Confidential Appendices FCS 02/05/21 a & b)**

1. Remuneration
2. 2020/21 contract sum forecast out-turn **(Confidential Appendix FCS 03/05/21)**
3. C-19 operating cost survey **(Confidential Appendix FCS 04/05/21)**
4. Services fixed payments model **(Confidential Appendix FCS 05/05/21)**

1. Reimbursement
	1. Category M January 2021 **(Confidential Appendix FCS 06/05/21)**
	2. Margin update **(Confidential Appendix FCS 07/05/21)**
	3. Price change mechanism **(Confidential Appendix FCS 08/05/21)**
	4. Price concessions update **(Appendix FCS 09/05/21)**
2. General funding update **(Confidential Appendix FCS 10/05/21)**
3. Statistics **(Appendix FCS 11/05/21)**
4. Any other business

**Appendix 11/05/21**

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| --- | --- |
| Subject | Statistics |
| Date of meeting | May 2021 |
| Committee/Subcommittee | FunCon |
| Status | Not confidential |
| Overview | Latest statistics for information |
| Proposed action(s) | No action required |
| Author(s) of the paper | PSNC Pharmacy Funding Team |

**Statistics**

The latest rolling 12 month item volume as per **Mar-21** is **1,031.4m** items.

In the last 24 months the peak was **1,055.7m** items in **Apr-20**.

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The **Apr-21** Cat-M list will have an estimated impact of **-5 pence per item** on overall reimbursement





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In **20/21 Q3** the average fees per item fell by **-3 pence per item** to **£1.63**.



**Pharmacy contract numbers, openings and closing**

A waterfall chart of net change in pharmacy numbers per month indicates a cumulative drop of c-474 in the total number of pharmacy contracts since the announcement of the funding cuts.



A long view of pharmacy contract numbers demonstrates steady growth since the introduction of the new contract in 2005, followed by a reversal from early 2018 onwards.

