

# Referrals

Community Pharmacy IT Group

Meeting: 26th October 2022



# Agenda

	Session
1.	Welcome (11.00-11.05)
2.	Briefing about Booking and Referral Standards (BaRS)
3.	Brief update from Abdur Rahman about NHS Digital e-RS research (3 mins)
4.	Discussion question – session A [questions 1-6]
6.	Discussion question – session B [questions 7-12]



**Digital**

# **Community Pharmacy ITG**

## **Referrals user research call**

Presenters include:

**Barry Lafferty – NHS Booking and Referral Standard**

**Sarah Rosson, Future referrals**

**Abdur**



## About BaRS

[The Booking and Referral Standard \(BaRS\)](#) is an interoperability standard for healthcare IT systems that enables booking and referral information to be sent between NHS service providers quickly, safely and in a format that is useful to clinicians.

The BaRS ensures healthcare professionals receive the information they need, in a format they can use, integrated into their existing healthcare IT systems.

Further information available at <https://digital.nhs.uk/services/booking-and-referral-standard>.





## BaRS Core and BaRS Applications

BaRS consists of [BaRS Core](#) that provides a core set of functionality and [BaRS Applications](#) that provide distinct functionality for each use case.

[BaRS Core](#) is a set of documentation, specifications and services that describe and support all the fundamental components of the standard that are always the same for all use cases or care journeys.

[BaRS Applications](#) are an application of the standard into a particular workflow or care journey. The application describes how particular operations and business flows map to the underlying technical capabilities and patterns of [BaRS Core](#) along with the specific payloads.

# BaRS Community Pharmacy (CPCS) User Research

## Research objectives

- **User journey** - To understand and determine current user journey (+ & - aspects)
- **Current Workflow** - To map user's current workflow incl. happy/unhappy paths
- **User experience** - To understand the user's experience and pain points.
- **Information needs** - To understand and identify the information needs to improve current workflow and user experience.
- **Roles in delivering CPCS services** - To understand who is involved and how when it comes to receiving patient referrals and providing CPCS services to patients.
- **Understand Variance** - To understand variance across services / regions
- **Policy / commissioning landscape** - To understand the policy / commissioning landscape (or ask for an alternative contact if the participant is unable to provide information)

# BaRS Community Pharmacy (CPCS) User Research

## Research to date

- Research to date has been through remote interviews over MS Teams
- We want to speak to staff (*pharmacists, pharmacy technicians or dispensers/pharmacy counter assistants*) working in Community Pharmacies offering CPCS
- Interviews of up to an hour are structured as follows:
  - **User journey and workflow** – to understand your user experience and identify any pain points
  - **Information needs** – to identify what information you need to improve your user experience and service delivery.
  - **Commissioning and policy landscape** – to understand your contractual obligations and expected deliverables.
  - **Interactions with third parties** – to identify roles and responsibilities of other clinicians/non-clinicians involved (continuity of care and coordination)



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## Update about NHS Digital user research: e-Referral Service (e-RS)

### Research to date

- NHS Digital are gathering views including from pharmacies to help inform e-RS
- Abdur Rahman (NHS Digital) to provide a brief update



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# Research Questions

CP ITG

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**Q1**

In community pharmacy, how are outward referrals made (e.g. to GPs? Dentists?)?

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**Q2**

**Which healthcare services do you receive patient referrals and/or bookings from?**

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## Q3

Would you make a booking (appointment) for patients referred to you and how would that be managed (digital/paper)?

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## Q4

What are the top 5 pieces of information you need about a patient who is referred to you?  
*(other than patient demographics)*

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## Q5

What top 3 things regarding bookings and/or referrals would improve your user experience and why?

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## Q6

When you have finished with the patient, which other care settings or services might you refer them to or contact about the encounter?

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## Q7

Which IT platform do you use to accept referrals from 111?

E.g., PharmOutcomes,  
Cegecim, etc...



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Q8

Which of the available IT platforms are most commonly used nationally?

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**Q9**

What proportion of referrals that come from 111 do you need to onward refer elsewhere?

E.g., 5%, 10% etc...

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# Q10

Reporting – What reporting needs do you have in relation to patients who are referred or booked in to your pharmacy?

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## Q11

What do you use Summary Care Record (or other patient records sources) for in relation to any bookings/referrals you receive?

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## Q12

Do you re-triage patients? If yes, can you explain what kind of questions you ask the patient?



**For further information about BaRS  
please contact us at:**

**[bookingandreferralstandard@nhs.net](mailto:bookingandreferralstandard@nhs.net)**

**CP ITG secretariat:**

**[it@psnc.org.uk](mailto:it@psnc.org.uk) or [Daniel.Ah-Thion@psnc.org.uk](mailto:Daniel.Ah-Thion@psnc.org.uk)**



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# Thank You



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